

PolyU

2026/27

SPEED



Full-time
全日制
Part-time
兼读制



Master of Science in Wealth Creation and Management 财富创造及管理理学硕士

September 2026 Entry 2026 年 9 月开学

- **Wealth Management Professional Skills:** Equip students with advanced professional knowledge and skills to analyse complex financial situations to develop tailored wealth creation and management strategies.
财富管理专业技能：培养学生具备进阶的专业知识与技能，能够分析复杂的财务情况，制定量身打造的财富创造与管理策略。
- **Comprehensive and Specialised Curriculum:** Leverage our strengths in teaching and research to provide an all-encompassing and multi-disciplinary knowledge foundation, support of emerging technologies, assess various financial instruments and their roles in wealth building, and evaluate risk factors to implement effective risk management techniques.
全面且专业的课程内容：结合学院的教学与研究优势，提供全面且多学科的知识基础，支援新兴科技的应用，评估各类金融工具在财富累积中的角色，并分析风险因素，以实施有效的风险管理技术。
- **Unlimited Industry Prospects:** Well-balanced curriculum that integrates theoretical foundations with practical applications, preparing graduates to excel in the dynamic financial industry.
行业前景无限：均衡的课程设计融合理论基础与实际应用，帮助毕业生在瞬息万变的金融业界脱颖而出。

Professional Recognition 专业认可

Students are eligible to apply for exemption from Courses 1 and 3 of the Certified Financial Planner (CFP) Certification Education Programme of the Institution of Financial Planners of Hong Kong (IFPHK).

学生有资格申请豁免香港财务策划师学会 (IFPHK) 认可财务策划师 (CFP) 资格认证教育课程 (Certification Education Programme) 之课程一及课程三。

Programme Basic Information 课程基本资料

Duration of Study:

1 year (Mixed-mode Full-time) / 2 years (Mixed-mode Part-time)

修读年期:

1 年 (混合模式全日制) / 2 年 (混合模式兼读制)

Commencement Date: September 2026 Entry
开课日期: 2026 年 9 月开学

Tuition Fee: HK\$249,790
学费: 港币 249,790 元

Programme Structure 课程结构

Students are required to complete 11 subjects for a total of 31 credits with satisfactory results as well as passing an e-learning course (non-credit bearing) to fulfil the National Education Requirement in order to obtain a master's degree.
学生需要完成 11 个科目合共 31 个学分，取得满意成绩，并需于一科电子学习科目（非学分）取得合格成绩，以满足国民教育要求，方可取得硕士学位。

Compulsory Subjects (all 9 subjects; 3 credits each unless otherwise specified)
必修科目 (全部 9 科目，每科 3 学分，另有规定除外)

- Academic Integrity and Ethics in Business and Hospitality Management (1 credit 学分)
- Artificial Intelligence in Finance
- Derivatives and Hedging Strategies
- Equity Analysis and Valuation
- Green Finance and Investment
- Hong Kong Tax Framework and Financial Regulations
- Investment and Portfolio Management
- Risk Management
- Wealth Creation and Management

Elective Subjects[#] (any 2 subjects; 3 credits each)
选修科目[#] (任何 2 科目，每科 3 学分)

- China Cross-Border Estate and Tax Planning
- Contemporary Issues in Finance
- Corporate Strategy and Sustainable Leadership
- ESG Management, Compliance and Reporting
- Family Wealth Management
- Strategic Communication for Leaders

[#] Offering of any elective subjects is subject to sufficient enrolment.
每科选修科必须有足够报读人数才会开办。

Career Prospects 就业前景

Graduates can take up the following positions :
毕业生可担任以下职位 :

- Wealth Management Manager
财富管理经理
- Manager, Securities and Wealth Product Management
证券与财富产品管理经理
- Relationship Manager
关系经理
- Wealth Management Analyst
财富管理分析师
- Client Relationship Manager
客户关系经理
- Private Wealth Management Manager
私人财富管理经理
- Customer Service Officer, Wealth Management
财富管理客户服务主任
- Wealth Management Consultant
财富管理顾问



Entrance Requirements 入学要求

- Holders of a recognised bachelor's degree, or an equivalent qualification in business, economics, management or related disciplines.
持有认可的商业、经济、管理或相关学科的学士学位或同等学历。
- Non-degree applicants with professional qualifications and relevant work experience will also be considered.
持有专业资格并具备相关工作经验的非学位申请人亦会获考虑。

For details of entrance requirements, please visit the programme webpage.
入学要求详情，请浏览课程网页。

**For more information,
please contact:
想了解更多，请联络：**

Programme Leader 课程统筹

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