

PolyU

2026/27

SPEED



Full-time
全日制
Part-time
兼讀制



Master of Science in Wealth Creation and Management 財富創造及管理理學碩士

September 2026 Entry 2026 年 9 月開學

- **Wealth Management Professional Skills:** Equip students with advanced professional knowledge and skills to analyse complex financial situations to develop tailored wealth creation and management strategies.
財富管理專業技能：培養學生具備進階的專業知識與技能，能夠分析複雜的財務情況，制定量身打造的財富創造與管理策略。
- **Comprehensive and Specialised Curriculum:** Leverage our strengths in teaching and research to provide an all-encompassing and multi-disciplinary knowledge foundation, support of emerging technologies, assess various financial instruments and their roles in wealth building, and evaluate risk factors to implement effective risk management techniques.
全面且專業的課程內容：結合學院的教學與研究優勢，提供全面且多學科的知識基礎，支援新興科技的應用，評估各類金融工具在財富累積中的角色，並分析風險因素，以實施有效的風險管理技術。
- **Unlimited Industry Prospects:** Well-balanced curriculum that integrates theoretical foundations with practical applications, preparing graduates to excel in the dynamic financial industry.
行業前景無限：均衡的課程設計融合理論基礎與實際應用，幫助畢業生在瞬息萬變的金融業界脫穎而出。

Professional Recognition 專業認可

Students are eligible to apply for exemption from Courses 1 and 3 of the Certified Financial Planner (CFP) Certification Education Programme of the Institution of Financial Planners of Hong Kong (IFPHK).

學生有資格申請豁免香港財務策劃師學會 (IFPHK) 認可財務策劃師 (CFP) 資格認證教育課程 (Certification Education Programme) 之課程一及課程三。

Programme Basic Information 課程基本資料

Duration of Study:

1 year (Mixed-mode Full-time) / 2 years (Mixed-mode Part-time)

修讀年期：

1 年（混合模式全日制）/ 2 年（混合模式兼讀制）

Commencement Date: September 2026 Entry

開課日期：2026 年 9 月開學

Tuition Fee: HK\$249,790

學費：港幣 249,790 元

Programme Structure 課程結構

Students are required to complete 11 subjects for a total of 31 credits with satisfactory results as well as passing an e-learning course (non-credit bearing) to fulfil the National Education Requirement in order to obtain a master's degree.

學生需要完成 11 個科目合共 31 個學分，取得滿意成績，並需於一科電子學習科目（非學分）取得合格成績，以滿足國民教育要求，方可取得碩士學位。

Compulsory Subjects (all 9 subjects; 3 credits each unless otherwise specified)

必修科目（全部 9 科目，每科 3 學分，另有規定除外）

- Academic Integrity and Ethics in Business and Hospitality Management (1 credit 學分)
- Artificial Intelligence in Finance
- Derivatives and Hedging Strategies
- Equity Analysis and Valuation
- Green Finance and Investment
- Hong Kong Tax Framework and Financial Regulations
- Investment and Portfolio Management
- Risk Management
- Wealth Creation and Management

Elective Subjects[#] (any 2 subjects; 3 credits each)

選修科目[#]（任何 2 科目，每科 3 學分）

- China Cross-Border Estate and Tax Planning
- Contemporary Issues in Finance
- Corporate Strategy and Sustainable Leadership
- ESG Management, Compliance and Reporting
- Family Wealth Management
- Strategic Communication for Leaders

[#] Offering of any elective subjects is subject to sufficient enrolment.
每科選修科必須有足夠報讀人數才會開辦。

Career Prospects 就業前景

Graduates can take up the following positions :

畢業生可擔任以下職位：

- Wealth Management Manager
財富管理經理
- Manager, Securities and Wealth Product Management
證券與財富產品管理經理
- Relationship Manager
關係經理
- Wealth Management Analyst
財富管理分析師
- Client Relationship Manager
客戶關係經理
- Private Wealth Management Manager
私人財富管理經理
- Customer Service Officer, Wealth Management
財富管理客戶服務主任
- Wealth Management Consultant
財富管理顧問



Entrance Requirements 入學要求

- Holders of a recognised bachelor's degree, or an equivalent qualification in business, economics, management or related disciplines.

持有認可的商業、經濟、管理或相關學科的學士學位或同等學歷。

- Non-degree applicants with professional qualifications and relevant work experience will also be considered.

持有專業資格並具備相關工作經驗的非學位申請人亦會獲考慮。

For details of entrance requirements, please visit the programme webpage.

入學要求詳情，請瀏覽課程網頁。

**For more information,
please contact:**

想了解更多，請聯絡：

Programme Leader 課程統籌

Dr Andy Tai 戴志樂博士

BA (Winn.), MA (Wat.),

PhD (Shanghai U. of Finance & Econ)

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Assistant Programme Leader 助理課程統籌

Dr Yanke WANG 王彥柯博士

BEng (HEU), MEng (HEU), Dr.-Ing (KIT)

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Enquiries 查詢

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The School reserves the right to update the contents of this programme brochure and to change or withdraw programmes or subjects described here.
學院有權更改此課程單張內容或撤銷此單張所述課程或科目。



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Programme Details 課程詳情

